Chartered Professional Accountants of Nova Scotia 1871 Hollis Street Suite 300 Halifax NS CANADA B3J 0C3 T. 902 425.7273 F. 902 423.1605 www.cpans.ca

Application for Membership Extra-Provincial Member or Affiliate Form

This application is for extra-provincial members seeking to become a member of CPA Nova Scotia under By-Law 218 (ii), (a)-(c). The application will be reviewed by the Registration Committee of CPA Nova Scotia.

<u>Instructions</u>

Return the following documents in a complete package to registrations@cpans.ca:

- 1. Application for admission to membership.
- 2. Declaration for Admission to Membership.

Other Information:

Non-resident Members who continue their prime membership in another province or territory but wish to practice chartered professional accounting in Nova Scotia will be charged a Nova Scotia non-resident membership fee as an Affiliate Member.

Members Transferring from another Province or Territory who wish to transfer their prime membership as a Chartered Professional Accountant to Nova Scotia from another province or territory shall pay a non-resident fee to CPA Nova Scotia at the date of arrival (provided that prime, resident fees have been paid to another province for that fiscal year). The member will be charged a prime, resident fee for the next full year.

If membership is approved, the appropriate fees will be billed accordingly and the new member will be advised on how to pay the fees, which will be due immediately.



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Application to Membership Extra-Provincial Member or Affiliate Form

| Name: | Employer Name: | | |
|----------------|---|---------------------------------|--|
| Address: | | Address: | |
| | | | |
| Phone (Hor | one (Home): Position/Title: | | |
| Email (Hom | Phone (work): | | |
| Mobile: | Email (work): | | |
| I prefer to re | I prefer to receive mail at the following address: Home 🔲 Business 🔲 | | |
| I prefer to re | eceive emails at the following a | ddress: Home 🔲 Business 🔲 | |
| 1. I am a m | Completing the examination aforementioned organization a. Education component of | program completed:; and; | |
| | b. Practical experience requi | rement completed: (Date) | |
| OR | | | |
| (ii) | by affiliation with(nan | ne of relevant accounting body) | |
| 2. I am app | lying for the following membe | rship status: | |
| ☐ Full | Out of CountryAffiliate Non-Resident | | |



| 3. Do you provide public accounti | ing or regul | ated services to the | public? |
|---|----------------|------------------------|---------------------------------|
| Audit Engagements Review Engagements Compilation Engagements Tax Services (analysis, advice, inter Accounting Services (analysis, adv Other, please specify | rice, interpre | etation) | <u>res No</u> |
| **See CPA Nova Scotia By-Laws, Sect Accountants Act (Nova Scotia) for def | | | services, and the <i>Public</i> |
| If you answered yes, to being enga I declare that I, or my liability insurance in e | registered | firm will have suffici | ient professional |
| 4. If you answered yes, to being e Partner/Owner in public Employment in public Volunteer | olic account | ing* or regulated se | ervices |
| *Audit and Review Engage (Nova Scotia) definition of off on engagements to be I Licensing Committee. | public acco | ounting and require | members who sign- |
| I agree that upon acceptance of the by the Chartered Professional Accessoria Code of Professional Condustrations. | ounts Act, (| CPA Nova Scotia By- | -Laws, CPA Nova |
| I declare that the information give | n in this app | olication is true and | complete. |
| Dated this day of | _, 20 at | | |
| Day Month | Year | City | Province |
| Applicant name | _ | Witness name | |
| Applicant signature | _ | Witness signature | |



DECLARATION FOR ADMISSION TO MEMBERSHIP

PART A:

I declare that, except as noted below under "Exception(s)":

- 1. I am currently in compliance with all of the requirements of any extra-provincial regulatory body or other professional accounting bodies of which I am a member, including continuing professional development, professional liability insurance, practice review or inspection, licensing and similar requirements, if applicable;
- 2. with respect to any restrictions to practice public accounting:
 - a. to my knowledge, I have no restrictions to practice in any jurisdiction where I am licensed or certified to practise that would restrict or prohibit the practice of chartered professional accounting;
- 3. with respect to any breach or violation of any provision of the Criminal Code of Canada or a similar code of any other jurisdiction, or any securities or tax legislation of any jurisdiction:
 - a. to my knowledge, I am not currently the subject of an investigation or charges;
 - b. I have not ever been convicted of a criminal offence: and
 - c. I have not ever been discharged after being found guilty or pleading guilty to charges in relation any such breach or violation relating to accounting work;
- 4. with respect to registration as a student or member, I am not the subject of a registration sanction in any jurisdiction:
 - a. I have not ever been refused registration as a student or member of any such body; and
 - b. I am currently registered as a student or member of the following such body(ies):

| Name of Regulatory Body |
|-------------------------|
| |
| |



- 5. I do not have the status of an undischarged bankrupt under the *Bankruptcy and Insolvency Act*; and
- 6. with respect to any complaint, review, decision, agreement, or any other matter related to the discipline process of any professional regulatory body or related to compliance with the requirements of any other regulatory body:
 - a. to my knowledge, I am not currently the subject of a complaint or any type of investigation or review by any such body;
 - b. I have not ever been disciplined by nor have I entered into any agreement to settle or resolve an alleged breach of the requirements of any such body; and
 - c. I have not resigned from membership in or registration as a student of any such professional regulatory body in order to resolve a disciplinary matter, nor have I voluntarily withdrawn from governance by any other regulatory body in order to resolve an alleged breach of its requirements.

Exception(s): Please note any exceptions to the above declarations and attach an explanation of the exception, including, as applicable, the name of the other body, period of registration and a brief description of circumstances related to any such exceptions.

| Item | Name of Regulatory Body/Association/Statute |
|--------|---|
| Number | |
| | |
| | |

PART B:

1. I declare that the information given in this application is true and correct. I acknowledge and agree that it is my responsibility to provide CPA Nova Scotia with all required information and documentation acceptable to the Registration Committee.



- 2. I authorize CPA Nova Scotia to contact any organization identified in this application and consent to the release by any such organization of any information that is requested by CPA Nova Scotia in order to properly consider this application.
- 3. I understand that any false or misleading statement contained in this application may be used by CPA Nova Scotia in any proceeding respecting the validity of my application or my status as an applicant or member of CPA Nova Scotia.

| Dated this day of _ | | , 20 at | | |
|-------------------------|-------|----------------------|-------------------|----------|
| Day Day | Month | , Zo <u></u> Year | City | Province |
| | | | | |
| Applicant name | | V | Vitness name | |
| | | | | |
| Applicant signature | | | Vitness signature | |

| For Office Use Only | | | | |
|-------------------------|-------------------------|--------------|--|--|
| REGISTRATION COMMITTEE: | • | | | |
| □ APPROVED | Date : | _ | | |
| □ NOT APPROVED | Database Updated: yes □ | no □ | | |
| | | | | |
| Initials: Date: | | | | |
| | | | | |